

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Comprehensive Income**  
**For the financial period ended 31 October 2012**

	Current quarter ended		Cumulative period ended	
	31 October 2012	31 October 2011 (Restated)	31 October 2012	31 October 2011 (Restated)
	RM'000	RM'000	RM'000	RM'000
Revenue	95,239	92,386	193,922	188,993
Operating expenses	(90,256)	(90,119)	(185,183)	(184,767)
Other operating income	215	324	657	2,012
<b>Profit from operations</b>	<b>5,198</b>	<b>2,591</b>	<b>9,396</b>	<b>6,238</b>
Finance costs	(901)	(861)	(1,886)	(1,715)
Share of profit in an associate	5	871	65	2,549
<b>Profit before taxation</b>	<b>4,302</b>	<b>2,601</b>	<b>7,575</b>	<b>7,072</b>
Taxation	(1,130)	(379)	(1,512)	(1,048)
<b>Net profit for the year</b>	<b>3,172</b>	<b>2,222</b>	<b>6,063</b>	<b>6,024</b>
Other comprehensive income				
-Foreign currency translations	(47)	19	174	823
<b>Total comprehensive income for the period, net of tax, attributable to owners of parent</b>	<b>3,125</b>	<b>2,241</b>	<b>6,237</b>	<b>6,847</b>
<b>Basic earnings per share attributable to owners of the parent (sen)</b>				
-Basic	1.28	0.89	2.44	2.42
-Diluted	N/A	N/A	N/A	N/A

**(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statement for the year ended 30 April 2012)**

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Financial Position**  
**As at 31 October 2012**

	As at 31 October 2012  RM'000	As at 30 April 2012 (Restated) RM'000	As at 1 May 2011 (Restated) RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	221,204	225,634	227,969
Intangible assets	2	2	16
Investment in an associate	4,230	4,165	9,199
Other investments	560	430	450
	225,996	230,231	237,634
<b>Current assets</b>			
Inventories	54,235	52,812	58,408
Trade and other receivables	82,216	78,060	73,477
Current tax assets	1,393	1,289	955
Short term deposits	4,136	4,462	12,600
Cash and bank balances	4,715	3,242	3,165
	146,695	139,865	148,605
<b>TOTAL ASSETS</b>	<b>372,691</b>	<b>370,096</b>	<b>386,239</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to ordinary shareholders</b>			
Share capital	124,243	124,243	124,243
Share premium	1,528	1,528	1,528
Reserves			
Exchange reserve	609	435	(388)
Retained earnings	107,658	101,595	97,431
<b>Total equity</b>	<b>234,038</b>	<b>227,801</b>	<b>222,814</b>
<b>Non-current liabilities</b>			
Bank borrowings (unsecured)	38,000	38,000	40,000
Deferred tax liabilities	23,418	23,045	22,421
	61,418	61,045	62,421
<b>Current liabilities</b>			
Trade and other payables	32,771	27,479	38,290
Derivative financial liabilities	189	492	755
Bank borrowings (unsecured)	43,042	52,912	61,756
Current tax liabilities	1,233	367	203
	77,235	81,250	101,004
<b>TOTAL LIABILITIES</b>	<b>138,653</b>	<b>142,295</b>	<b>163,425</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>372,691</b>	<b>370,096</b>	<b>386,239</b>
	<b>RM</b>	<b>RM</b>	<b>RM</b>
Net assets per share	0.94	0.92	0.90

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2012)**

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Changes In Equity**  
**For the financial period ended 31 October 2012**

	<b>Share capital RM'000</b>	<b>Share premium RM'000</b>	<b>Revaluation reserve RM'000</b>	<b>Exchange reserve RM'000</b>	<b>Retained earnings RM'000</b>	<b>Total RM'000</b>
Balance as at 1 May 2011	124,243	1,528	9,268	(388)	72,918	207,569
Effect of transition to MFRS 1	-	-	(9,268)	-	24,513	15,245
At 1 May 2011, restated	124,243	1,528	-	(388)	97,431	222,814
Total comprehensive income for the period	-	-	-	823	6,024	6,847
Balance as at 31 October 2011	<u>124,243</u>	<u>1,528</u>	<u>-</u>	<u>435</u>	<u>103,455</u>	<u>229,661</u>
Balance as at 1 May 2012	124,243	1,528	24,521	435	77,102	227,829
Effect of transition to MFRS 1	-	-	(24,521)	-	24,493	(28)
At 1 May 2012, restated	124,243	1,528	-	435	101,595	227,801
Total comprehensive income for the period	-	-	-	174	6,063	6,237
Balance as at 31 October 2012	<u>124,243</u>	<u>1,528</u>	<u>-</u>	<u>609</u>	<u>107,658</u>	<u>234,038</u>

**(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Audited Financial Statement for the year ended 30 April 2012)**

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Cash Flows**  
**For the financial period ended 31 October 2012**

	Period ended 31 October 2012	Period ended 31 October 2011 (Restated)
	RM'000	RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	7,575	7,072
Adjustments for		
Amortisation of trademark	-	14
Depreciation of property, plant and equipment	9,843	9,108
Fair value adjustment on :		
-derivatives	(303)	(683)
-other investment	(130)	40
Loss on disposal of property, plant and equipment, net	25	3
Impairment loss on receivables	731	101
Reversal of impairment loss on receivables	(32)	-
Interest expenses	1,886	1,715
Interest income	(66)	(155)
Inventories written down	73	79
Property, plant and equipment written off	94	31
Share of profit in an associate	(65)	(2,549)
Unrealised loss on foreign exchange	182	487
Operating profit before working capital changes	19,813	15,263
Increase in inventories	(1,494)	(8,866)
Increase in receivables	(4,647)	(11,353)
Increase/(Decrease) in payables	5,021	(9,643)
Cash generated from/(Used in) operations	18,693	(14,599)
Interest paid	(8)	(41)
Tax paid	(383)	(655)
Net cash from/(used in) operating activities	18,302	(15,295)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Proceeds from disposal of property, plant and equipment	183	135
Purchases of property, plant and equipment	(5,655)	(9,350)
Interest received	66	172
Net cash used in investing activities	(5,406)	(9,043)

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Cash Flows**  
**For the financial period ended 31 October 2012**

	<b>Period ended 31 October 2012</b>	<b>Period ended 31 October 2011 (Restated)</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Drawdown/(Repayment) of		
- bankers' acceptances, net	(9,657)	5,866
- import foreign currency loans, net	(696)	17,217
- revolving credit	-	(6,000)
Interest paid	(1,878)	(1,127)
Net cash (used in)/from financing activities	<u>(12,231)</u>	<u>15,956</u>
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>665</b>	<b>(8,382)</b>
Effect of exchange rate changes on cash and cash equivalents	55	(9)
<b>CASH AND CASH EQUIVALENT AT BEGINNING OF PERIOD</b>	<b>7,053</b>	<b>15,493</b>
<b>CASH AND CASH EQUIVALENT AT END OF THE PERIOD</b>	<u><u>7,773</u></u>	<u><u>7,102</u></u>
<b>COMPOSITION OF CASH AND CASH EQUIVALENTS</b>		
Short term deposits with licensed financial institutions	4,136	5,000
Cash and bank balances	4,715	3,829
Bank overdrafts	(1,078)	(1,727)
	<u><u>7,773</u></u>	<u><u>7,102</u></u>

**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2012)**

**A Selected Explanatory Notes: FRS 134 Paragraph 16**

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**A 1 Basis of preparation**

The condensed financial statements are unaudited and have been prepared in accordance with the requirements of Financial Reporting Standard ('FRS') 134: Interim Financial Reporting and Paragraph 9.22 of the Bursa Malaysia Securities Berhad ("Bursa Securities")'s Listing Requirements.

The condensed financial statements should be read in conjunction with the audited financial statements of the Group for the year ended 30 April 2012. The explanatory notes to these financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 30 April 2012.

These condensed consolidated interim financial statements are the Group's first condensed consolidated interim financial statements for part of the period covered by the Group's first MFRS annual financial statements for the financial year ending 30 April 2013. MFRS 1 *First-Time Adoption of Malaysian Financial Reporting Standards* ("MFRS 1") has been applied.

In preparing its opening MFRS Statement of Financial Position as at 1 May 2011 (which is also the date of transition), the Group has adjusted the amounts previously reported in financial statements prepared in accordance with FRS. An explanation of how the transition from FRS to MFRS has affected the Group's financial position, financial performance and cash flows is set out in Note A2 below. This note include reconciliations of equity for comparative periods and of equity at the date of transition reported under FRS to those reported for those periods and at the date of transition under MFRS. The transition from FRS to MFRS has not has a material impact on the statement of cash flows.

**A 2 Significant accounting policies and application of MFRS 1**

The audited financial statements of the Group for the year ended 30 April 2012 were prepared in accordance with FRS. Except for certain differences, the requirements under FRS and MFRS are similar. The significant accounting policies adopted in preparing these condensed consolidated interim financial statements are consistent with those of the audited financial statements for the year ended 30 April 2012 except as discussed below:

**A 2 Significant accounting policies and application of MFRS 1 (continued)**

**(a) Business combination**

MFRS 1 provides the option to apply MFRS 3 Business Combinations, prospectively from the date of transition or from a specific date prior to the date of transition. This provides relief from full retrospective application of MFRS 3 which would require restatement of all business combinations prior to the date of transition.

Acquisition before date of transition

The Group has elected to apply MFRS 3 prospectively from the date of transition. In respect of acquisitions prior to the date of transition,

- (i) The classification of former business combinations under FRS is maintained;
- (ii) There is no-remeasurement of original fair values determined at the time of business combination (date of acquisition); and
- (iii) The carrying amount of goodwill recognised under FRS is not adjusted.

**(b) Property, plant and equipment**

The Group had previously recorded its property, plant and equipment except for land and buildings at cost less any accumulated depreciation and any accumulated impairment losses. Freehold and leasehold land and buildings are stated at valuation, which is the fair value at the date of revaluation less any subsequent accumulated depreciation and subsequent accumulated impairment losses. Fair value is determined from market-based evidence by appraisal that is undertaken by professional qualified valuer. Revaluations are performed at sufficient regularity to ensure that the carrying amount does not defer materially from the fair value of the land and buildings at the reporting date.

Upon transition to MFRS, the Group has elected to measure all its property, plant and equipment using the cost model under MFRS 16 Property, Plant and Equipment. At the date of transition to MFRS, the Group elected to apply the “deemed cost” transition exemption and use the fair value at the date of transition as deemed cost for the land and buildings of the Group.

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**Notes To The Financial Statements**  
**For the period ended 31 October 2012**

**A 2 Significant accounting policies and application of MFRS 1 (continued)**

The impact arising from the changes above is summarised as follows:

**(i) Impact on financial statements as at 1 May 2011**

	<b>FRS</b>	<b>Effect of transition to MFRSs</b>	<b>MFRS</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b><u>Consolidated Statement of Financial Position</u></b>			
Property, plant and equipment	212,648	15,321	227,969
Deferred tax liabilities	22,345	76	22,421
Revaluation reserve	9,268	(9,268)	-
Retained earnings	72,918	24,513	97,431

**(ii) Impact on financial statements as at 31 October 2011**

	<b>FRS</b>	<b>Effect of transition to MFRSs</b>	<b>MFRS</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b><u>Consolidated Statement of Financial Position</u></b>			
Property, plant and equipment	212,754	15,314	228,068
Deferred tax liabilities	23,015	76	23,091
Revaluation reserve	9,268	(9,268)	-
Retained earnings	78,949	24,506	103,455
<b><u>Consolidated Statement of Comprehensive Income</u></b>			
Operating expenses-depreciation	9,101	7	9,108
Profit after taxation	6,031	(7)	6,024

**(iii) Impact on financial statements as at 30 April 2012**

	<b>FRS</b>	<b>Effect of transition to MFRSs</b>	<b>MFRS</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b><u>Consolidated Statement of Financial Position</u></b>			
Property, plant and equipment	228,420	(2,786)	225,634
Deferred tax liabilities	25,803	(2,758)	23,045
Revaluation reserve	24,521	(24,521)	-
Retained earnings	77,102	24,493	101,595
<b><u>Consolidated Statement of Comprehensive Income</u></b>			
Operating expenses-depreciation	18,109	15	18,124
Taxation	1,370	5	1,375
Profit after taxation	8,533	(20)	8,513



**A 2 Significant accounting policies and application of MFRS 1 (continued)**

**(c) Estimates**

The estimates as at 1 May 2011 and 30 April 2012 under MFRS were consistent with those made for the same dates in accordance with FRS. The estimates used by the Group to present these amounts in accordance with MFRS reflect condition as at 1 May 2011, the date of transition to MFRS and as of 30 April 2012.

**A 3 Qualification of financial statements**

There was no qualification in the audited financial statements for the financial year ended 30 April 2012.

**A 4 Seasonal or cyclical factors**

The business operations of the Group were not significantly affected by any seasonal or cyclical factors.

**A 5 Items affecting assets, liabilities, equity, net income or cash flows**

There were no items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence for the current quarter under review and financial period to date.

**A 6 Change in estimates**

There were no significant changes in estimates that have a material effect for the current quarter under review and financial period to date.

**A 7 Debt and equity securities**

There was no issuance or repayment of debt and equity securities nor any shares buy-back, shares cancellation, shares held as treasury shares or resale of treasury shares for the current quarter under review and financial period to date.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the period ended 31 October 2012**

**A 8 Dividend paid**

No dividend had been paid during the current quarter/ financial period ended 31 October 2012.

**A 9 Notes to the Statements of Comprehensive Income**

	Quarter ended 31 October		Year-to-date ended 31 October	
	2012	2011 (Restated)	2012	2011 (Restated)
<b>Income / (expense):</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
Interest income	38	76	66	155
Interest expense	(901)	(861)	(1,886)	(1,715)
Depreciation and amortisation	(4,770)	(4,655)	(9,843)	(9,122)
Loss on disposal of property, plant and equipment , net	(3)	(2)	(25)	(3)
Property, plant and equipment written off	(57)	(12)	(94)	(31)
Inventories written down	(28)	(19)	(73)	(79)
Impairment losses on receivables	(723)	(1)	(731)	(101)
Reversal of impairment loss on receivables	6	-	32	-
Foreign exchange (loss)/gain, net				
-realised	119	(120)	7	(120)
-unrealised	167	(840)	(182)	(487)
Fair value adjustment on:				
-derivatives	(20)	56	303	683
-other investment	130	-	130	(40)

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the period ended 31 October 2012**

**A 10 Segmental information**

**i. Business segments**

No business segment information has been provided as the Group is principally engaged in the business of manufacturing, marketing and trading of aluminum products.

**ii. Geographical segments**

The Group operates mainly in Malaysia. The revenue disclosed in geographical segments is based on the geographical location of customers. Segment assets and capital expenditure are based on the geographical location of assets.

	<b>Malaysia</b>	<b>Others</b>	<b>Elimination</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>Revenue</b>				
External	139,395	54,527	-	193,922
Inter-segment	6,162	21,422	(27,584)	-
Total revenue	145,557	75,949	(27,584)	193,922
Profit from operations				9,396
Finance costs				(1,886)
Share of profit in an associate				65
Profit before taxation				7,575
<b>Other information</b>				
Segment assets	386,063	11,675	(30,670)	367,068
Capital expenditure	5,745	-	(90)	5,655

Inter segment pricing is determined on an arm's length basis under terms, conditions and prices not materially different from transactions with unrelated parties.

**A 11 Material events subsequent to the end of the current quarter**

There were no material events subsequent to the end of the current quarter that have not been reflected in the financial statements for the current quarter under review and financial period to date.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the period ended 31 October 2012**

**A 12 Changes in composition of the Group**

There were no changes in the composition of the Group during the current quarter under review and financial period to date.

**A 13 Changes in contingent liabilities and contingent assets**

Save as set out below, there were no changes in contingent liabilities and contingent assets since the last date of statement of financial position.

Outstanding as at :	Company	
	31 October 2012	30 April 2012
	RM'000	RM'000
Corporate guarantee in respect of banking facilities utilised by a subsidiary	10,290	10,600

The Company has provided corporate guarantees for banking facilities granted to four of its wholly-owned subsidiaries totaling RM25.72 million (30.4.2012: RM25.59 million).

The Company has also provided corporate guarantees to creditors of a wholly-owned subsidiary for supply of goods of up to RM2.00 million (30.4.2012: RM1.0 million).

**A 14 Capital commitments**

There were no capital commitments during the period under review.

**A 15 Acquisition and disposal of items of property, plant and equipment**

There were no material acquisitions or disposals of items of property, plant and equipment during the current quarter under review and financial period to date.

**B Additional information required by the Bursa Securities' Listing Requirements**

**B 1 Review of performance**

	Quarter ended 31 October		Increase/(Decrease)	
	2012	2011 (Restated)		
	RM'000	RM'000	RM'000	%
Revenue				
- Malaysia	68,209	63,669	4,540	7.1
- Other countries	27,030	28,717	(1,687)	(5.9)
Total Revenue	95,239	92,386	2,853	3.1
Profit Before Tax	4,302	2,601	1,701	65.4
Profit After Tax	3,172	2,222	950	42.8

The Group's turnover for the quarter ended 31 October 2012 increased by 3.1% to RM95.2 million compared to RM92.4 million for last year's corresponding quarter due mainly to higher business volume.

Profit before taxation increased substantially by 65.4% to RM4.30 million from RM2.60 million for the corresponding quarter last year due to a combination of higher business volume and profit margins as well as lower operating expenses.

Profit after taxation also increased in line with the above.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the period ended 31 October 2012**

**B 2 Variance of results against preceding quarter**

	Current Quarter	Preceding Quarter (Restated)	Increase/(Decrease)	
	RM'000	RM'000	RM'000	%
Revenue				
- Malaysia	68,209	71,185	(2,976)	(4.2)
- Other countries	27,030	27,497	(467)	(1.7)
Total Revenue	95,239	98,682	(3,443)	(3.5)
Profit Before Tax	4,302	3,273	1,029	31.4
Profit After Tax	3,172	2,891	281	9.7

The Group's turnover decreased by 3.5% compared to the preceding quarter's turnover of RM98.68 million due mainly to lower average selling price owing to the decline in underlying raw material costs despite higher business volume.

However, profit before taxation increased substantially by 31.4% to RM4.30 million from RM3.27 million for the preceding quarter as a result of improved margins and lower operating expenses.

Profit after taxation was higher in line with the above.

**B 3 Current year prospects**

Europe remains the epicenter of global concern as it has yet to show signs of any recovery. The renewed concern over the US fiscal cliff has given rise to further global uncertainties. In Asia, the Chinese economy is growing at a slower pace affected by softer domestic demand and weakening exports.

Amid slower external demands, the Malaysian economy has been surprisingly resilient driven by strong domestic demand supported by favourable performance of private consumption and both private as well as public investment activities. Moving forward, the Group would continue to focus on efficiencies by continuously reducing costs and improving throughput. While recognizing the fact that the construction sector would remain robust, which is an opportunity for us to grow our revenue, the Group has also acknowledged the challenges post by rising operating costs such as energy costs as well as labour costs.

Barring unforeseen circumstances, your Board expects the Group to remain profitable for the next quarter.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
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**B 4 Profit forecast**

Not applicable as no profit forecast was published.

**B 5 Taxation**

	Quarter ended 31 October		Year-to-date ended 31 October	
	2012	2011	2012	2011
	RM'000	RM'000	RM'000	RM'000
Current income tax	937	149	1,139	378
Deferred tax	193	230	373	670
	1,130	379	1,512	1,048

- a) The Group's effective tax rate for current quarter under review of 26.3% is higher compared to the statutory tax rate of 25% mainly due to under-provision of current income tax in the previous quarter.
- b) The Group's effective tax rate for the financial year-to-date of 20.0% is lower than the statutory tax rate due principally to the availability of non-taxable income and unabsorbed reinvestment allowances brought forward which arose from capital expenditures in previous financial years as well as unutilised business losses brought forward by a wholly-owned subsidiary.

**B 6 Status of corporate proposals announced**

There are no corporate proposals announced but not completed as at the date of this report.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
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**B 7 Borrowings and debt securities**

	<b>As at 31 October 2012</b>	<b>As at 30 April 2012</b>	<b>As at 1 May 2011</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>Short term borrowings (unsecured)</b>			
Bankers acceptances	25,193	34,850	13,000
Revolving credit	6,000	6,000	16,000
Bank overdrafts	1,078	652	272
Import foreign currency loans: (31 October 2012:USD2.88 million; 30 April 2012: USD3.11 million; 1 May 2011:USD10.81 million)	8,771	9,410	32,484
Short term loans	2,000	2,000	-
	<b>43,042</b>	<b>52,912</b>	<b>61,756</b>
<b>Long term borrowings (unsecured)</b>			
Long term loans	38,000	38,000	40,000

All borrowings are denominated in Ringgit Malaysia except for import foreign currency loan which is denominated in US Dollar.

**B 8 Changes in material litigation**

There is no material litigation involving the Group, which is not in the ordinary course of business as at the date of this report.

**B 9 Dividend**

The Directors do not recommend the payment of any interim dividend in respect of the current quarter ended 31 October 2012.



**LB ALUMINIUM BERHAD (138535-V)**  
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**B10 Realised and unrealised profits or losses**

The following analysis is prepared in accordance with Guidance on Special Matter No.1, Determination of Realised and Unrealised Profits or Losses in the context of disclosure pursuant to Bursa Malaysia Securities Berhad Listing Requirements, as issued by the Malaysian Institute of Accountants (“MIA Guidance”) and the directive of Bursa Malaysia Securities Berhad.

	<b>As at 31 October 2012</b>	<b>As at 30 April 2012 (Restated)</b>
	<b>RM'000</b>	<b>RM'000</b>
Total retained earnings of the Group:		
- Realised	134,547	123,801
- Unrealised	(24,731)	(24,321)
	<b>109,816</b>	<b>99,480</b>
Total share of retained earnings from an associate:		
- Realised	2,655	2,590
- Unrealised	(13)	(13)
	<b>2,642</b>	<b>2,577</b>
Less: Consolidation adjustments	(4,800)	(462)
<b>Total Group retained earnings</b>	<b>107,658</b>	<b>101,595</b>

**LB ALUMINIUM BERHAD (138535-V)**  
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**B 11 Earnings per share**

	<b>Current quarter</b>	<b>Year-to-date</b>
	<b>RM'000</b>	<b>RM'000</b>
Net profit for the period attributable to ordinary shareholders	3,172	6,063
<b><i>Basic earnings per share</i></b>		
<i>Weighted average number of ordinary shares</i>		
Issued ordinary shares at beginning of the period ('000)	248,486	248,486
Effect of shares issued ('000)	-	-
Weighted average number of ordinary shares ('000)	248,486	248,486
Basic earnings per share (sen)	1.28	2.44

There are no potential dilution effects on ordinary shares of the Company for the current quarter under review and financial year.

By Order of the Board

Ng Bee Lian  
Company Secretary  
Date: 19 December 2012